



For Community Banks & Credit Unions

What is Directlink?

Directlink is a Conversational AI platform purpose-built for community banks & credit unions. Directlink's voice banking solutions leverage AI to enhance customer interactions, streamline operations, and provide personalized banking experiences by phone.

Conversational AI for Voice Banking

Explore a suite of AI and telephony solutions tailored to enhance customer voice banking:

Virtual Banker

Touchtone Banker



Virtual Voice

Virtual Operator

Virtual KYC

Virtual Banker: Conversational AI that supports account maintenance and question answering, providing 24/7 support and freeing-up representatives

Touchtone Banker: Traditional IVR keypad solution for quick and secure access to customer accounts

Virtual Voice: Al voice cloning for establishing the voice of your bank. Engage your customers with familiar and friendly audio voice-over across all digital channels

Virtual Operator: Conversational AI that replaces your IVR auto-attendant and always routes calls to be best destination. Make a great impression with every call

Virtual KYC: Conversational AI that utilizes multi-factor, passive, and step-up authentication to exceed regulatory standards and reduce fraudulent activity

Why Directlink?

Retail Banking Challenges

It's difficult hiring, training, and retaining retail representatives, impacting customer service quality

Consistently high call volumes lead to long wait times, customer frustration, and agent burn-out

Fragmented workflows from disjointed technology slows agent efficiency and time to resolution

Directlink Al Solutions

Reduce operational costs, improve contact center efficiency, and reduced agent-burden

No need for costly phone upgrades. Easily integrates with any existing PBX or call center platform

Pre-built integrations with Jack Henry Silverlake & Symitar Cores, and openbanking APIs for seamless FinTech orchestration

Seamless Al Adoption for Banks

Integration

Integrated AI experiences offer more personalized customer interactions:

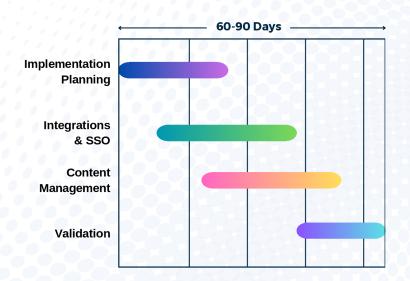
- Pre-built Silverlake & Symitar core integrations (jXchange | SymXchnage)
- Connects to any phone system
- Adapts to any of your FinTech applications via API
- Scales to accommodate future growth and evolving needs

In Production

Not a black-box solution, Directlink empowers teams to manage AI with:

- Al Content management to audit changes before displaying to customers
- Closed-loop recommendation pipeline for adding or modifying content based on actual customer interactions
- Real-time reporting and actionable insights for evaluating interactions

Onboarding



Omnichannel Al

For unified customer experiences across all channels, Directlink supports:

Text Banking** Webchat **Agent Assist** ** Coming 2025

Directlink by the Numbers

+800

Self Service FAOs

50%

Call Automation

60-90

Days to Onboard

3-5X

Projected ROI - after 12 mo.





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Pre-built Banking Skills

+40