

## What is Directlink?

Directlink is a Conversational AI platform purpose-built for community banks. Directlink's voice banking solutions leverage AI to enhance customer interactions, streamline operations, and provide personalized banking experiences by phone.

## **Conversational AI for Voice Banking**

Explore a suite of AI and telephony solutions tailored to enhance customer voice banking:

**Virtual Banker** 

**Touchtone Banker** 

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**Virtual Voice** 

**Virtual Operator** 

**Virtual KYC** 

**Virtual Banker:** Conversational AI for 24/7 account maintenance support to free-up representatives

**Touchtone Banker:** Traditional IVR keypad solution for quick and secure access to customer accounts

**Virtual Voice:** Al voice cloning to establish the voice of your bank, engaging your customers with familiar and friendly audio voice-over across all digital channels

**Virtual Operator:** Conversational AI to replace your auto-attendant, always routing calls to be best banker

**Virtual KYC:** Conversational AI that utilizes multi-factor, passive, and step-up authentication to exceed regulatory standards and reduce fraudulent activity

## Why Directlink?

#### **Retail Banking Challenges**

It's difficult hiring, training, and retaining retail representatives, impacting customer service quality

Consistently high call volumes lead to long wait times, customer frustration, and agent burn-out

Fragmented workflows from disjointed technology slows agent efficiency and time to resolution

#### **Directlink Al Solutions**

Reduce operational costs, improve contact center efficiency, and reduced agent-burden

No need for costly phone upgrades. Easily integrates with any existing PBX or call center platform

Pre-built integration with many banking cores, and open-banking APIs for seamless FinTech orchestration

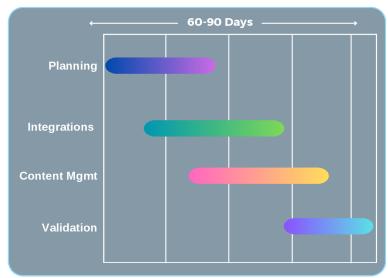
# **Seamless Al Adoption for Banks**

### **FinTech Integration**

Integrated AI experiences offer more personalized customer interactions:

- Pre-built core integrations
- Connects to any phone system
- Adapts to any of your FinTech
- Scales to accommodate future

# **Onboarding**



#### In Production

Not a black-box solution, Directlink empowers teams to manage AI with:

- Al Content management to audit changes before displaying to customers
- Closed-loop recommendation pipeline for adding or modifying content based on actual customer interactions
- Real-time reporting and actionable insights for evaluating interactions

### **Omnichannel Al**

For unified customer experiences across all channels, Directlink supports:

**Text Banking** 

Webchat

**Agent Assist** 

# **Directlink by the Numbers**

+800

Self Service FAOs

+50%

Call Automation

**60-90** 

Days to Onboard

Projected ROI - after 12 mo.

## **Learn More**



hello@directlink.ai

Pre-built Banking Skills